

Rec'D CT/PTO

31 MAR 2005

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property  
Organization  
International Bureau



(43) International Publication Date  
13 May 2004 (13.05.2004)

PCT

(10) International Publication Number  
**WO 2004/040169 A1**

(51) International Patent Classification<sup>7</sup>: **F16H 25/20**

(74) Common Representative: LINAK A/S; Patent Department, P.O. Box 238, DK-9100 Aalborg (DK).

(21) International Application Number:  
PCT/DK2003/000740

(81) Designated States (*national*): AE, AG, AL, AM, AT (utility model), AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ (utility model), CZ, DE (utility model), DE, DK (utility model), DK, DM, DZ, EC, EE (utility model), EE, ES, FI (utility model), FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK (utility model), SK, SL, SY, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.

(22) International Filing Date: 30 October 2003 (30.10.2003)

(25) Filing Language: Danish

(26) Publication Language: English

(30) Priority Data:  
PA 2002 01650 30 October 2002 (30.10.2002) DK

(71) Applicant (for all designated States except US): LINAK A/S [DK/DK]; Smedevænget 8, Guderup, DK-6430 Nordborg (DK).

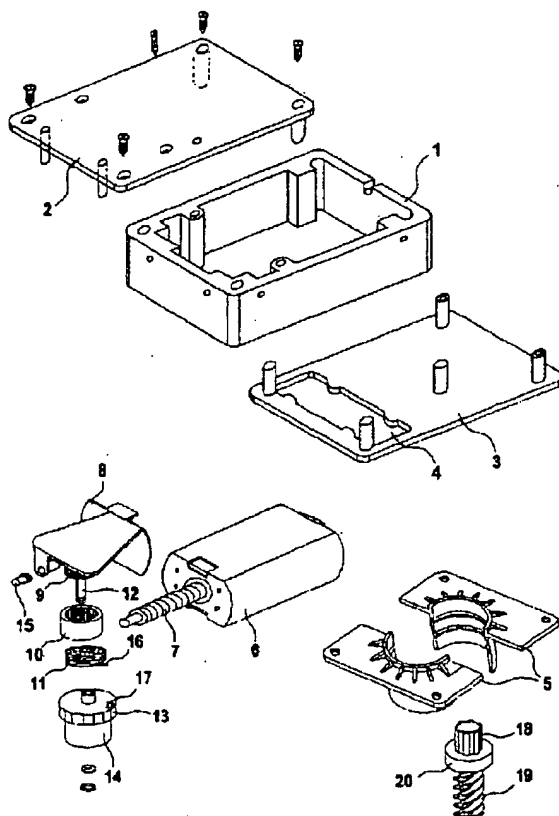
(72) Inventor; and

(75) Inventor/Applicant (for US only): KLINKE, Norbert [DK/DK]; Sønder Kettingskov 19, DK-6440 Augustenborg (DK).

(84) Designated States (*regional*): ARIPO patent (BW, GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, RO, SE,

[Continued on next page]

(54) Title: AN ACTUATOR



(57) Abstract: An actuator, preferably a linear actuator, comprises a reversible motor (6) which drives an adjustment element via a transmission (7,13). To increase the self-clocking ability of the actuator, the actuator is equipped with a coil spring (11) which has its one end secured to a rotating element (13) in the actuator so that the spring (11) is carried along in the rotation on the cylindrical part (9,10), which is static in relation thereto. When the motor is turned off, and the load on the actuator tries to displace the adjustment element, the movement of the coil spring is blocked, and the coil spring is tightened around the cylindrical part.

WO 2004/040169 A1

**WO 2004/040169 A1**

SI, SK, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

*For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.*

**Published:**

— *with international search report*

2/10/05

JC13 Rec'd PCT/PTO

10/529648  
31 MAR 2005

WO 2004/040169

PCT/DK2003/000740

1

### An actuator

The present invention relates to an actuator comprising a reversible motor, a transmission operatively connected to the motor, a movable adjustment  
5 element operatively connected to the transmission, a cylindrical part, a coil spring arranged on the cylindrical part and with the direction of winding such that the spring exerts a braking effect on the adjustment element in the one direction of movement thereof in that the spring is tightened around the cylindrical part, said braking effect being adapted such that it may be  
10 overcome by the motor.

EP 0 662 573 to Linak A/S discloses a linear actuator, where a reversible electric motor, via a transmission, drives a spindle with a nut secured against rotation. A tubular adjustment element is secured to the nut,  
15 whereby the adjustment element is displaced axially between an extended position and a retracted position when the spindle is rotated one way and the other way, respectively. The actuator is to have a sufficient self-locking ability for the adjustment element to remain in the position concerned when the motor is stopped. To achieve the sufficient self-locking ability, EP 0 662  
20 573 teaches to arrange a coil spring, whose one end is secured, around a rotating element in the transmission to exert a braking force, so that the actuator is self-locking. The screw is configured and arranged so as to exert a braking force in the inward direction of the adjustment element, as the friction between the rotating element and the spring causes the spring to  
25 contract around the rotating element, and to open, i.e. loosen its grip around the rotating element, in the outward direction of the adjustment element. Since its appearance in 1995, the structure has been widely used not only in single actuators, as shown in EP 0 662 573, but also in dual actuators, as shown in DE 38 42 078 A1 to Niko Gesellschaft für Antriebstechnik mbH, and EP 1 014 834 to Okin Gesellschaft für Antriebstechnik mbH &  
30 Co. KG, as well as in actuators constructed as lifting columns, including

WO 2004/040169

PCT/DK2003/000740

2

lifting columns for height-adjustable tables, cf. e.g. WO 02/39848 A1 to Linak A/S. The structure has also been described later on by a competitor in DE 296 06 367 U1 to Okin Gesellschaft für Antriebstechnik mbH.

5 The invention provides another solution, where the coil spring has its one end secured to a rotating element in the device such that spring is carried along in the rotation on the cylindrical part, which is static in relation thereto. When the actuator runs in a direction where the spring is rotated against its winding direction, the spring will try to open and thereby will not exert any, or just insignificant, resistance to the movement. In the opposite direction  
10 where the spring is rotated in the winding direction, the spring will be tightened around the cylindrical part and exert a holding force. A non self-locking actuator may thereby be made self-locking, or the braking effect in a self-locking actuator may be increased considerably. In a non self-locking  
15 actuator, the braking effect may also be adjusted so that it is just self-locking until a certain load, or continues to be non self-locking, but is moved controllably under the action of the braking force. The braking effect is affected by many parameters, such as selection of material, properties of material, lubricants, temperature, cross-section of the spring, number of  
20 windings of the spring, bias, i.e. how tightly the spring is arranged on the cylindrical part.

When the spring exerts its braking effect, which is caused by friction, a not inconsiderable amount of heat is generated, which may not only have adverse consequences for the braking effect, but may also damage the surrounding structure. In this respect, the invention basically has the advantage over the prior art structure that the heat is passed via the cylindrical part directly into the static structure, typically a form of cabinet. If, moreover, this or the area concerned is of metal, the cooling is even more effective.  
25 Owing to the braking effect, it is desirable that the spring is arranged on a  
30 plastics coating, for which purpose a cylindrical part of metal may be pro-

WO 2004/040169

PCT/DK2003/000740

3

vided with a plastics coating, e.g. in the form of a coating moulded thereon, a sleeve secured against rotation or embedded ribs.

Although the invention is primarily intended for use in connection with linear actuators based on a spindle, it will be appreciated that the invention may also be used in connection with rotating actuators, as described e.g. in WO 01/17401 A1.

An embodiment of the invention will be described more fully below with reference to the accompanying drawing, in which:

Fig. 1 shows an exploded view of the motor part of the actuator,

fig. 2 shows a schematic view of a height-adjustable table.

15

The basis for the description is an actuator in the form of a lifting column for height-adjustable tables having two or three telescopic members driven by a single solid spindle or a solid spindle in combination with a hollow spindle. The drawing just shows the parts necessary for the understanding of the invention.

20

As will appear, the actuator comprises a housing 1 with a cover 2 and a bottom plate 3, said bottom plate being formed with a recess 4 for a bearing block 5. The housing accommodates a reversible DC motor 6, where an extension of the motor shaft is shaped as a worm 7. The front end of the motor 6 has secured thereto a bracket 8 of metal with a cylindrical part 9, over which a plastics bushing 10 is arranged and secured against rotation by a splined connection. A coil spring 11 is provided inwardly over the plastics bushing 10 and is biased, as the opening in the spring is slightly smaller than an external diameter of the plastics bushing. The cylindrical part 9 securely mounts a bearing shaft 12 for a worm wheel 13 in engage-

25

30

WO 2004/040169

PCT/DK2003/000740

4

ment with the motor worm 7. On one side, the worm wheel has a cylindrical boss 14 with a hollow for non-rotational reception of the end 18 of a spindle 19, mounted in the bearing block 5 with the ball bearing 20. It is noted that the coil spring 11 with a radially protruding end 16 is rotationally connected with the other side of the worm wheel in a bracket 17. Finally, it is noted for the sake of completeness that the end of the worm 7 is controlled in a slide bearing 15 in the bracket 8.

Fig. 2 of the drawing schematically shows a height-adjustable table, where the tabletop, shown to be transparent, is carried by an underframe with a lifting column 21 at each side. The lifting column may have one or two extensible members depending on the desired minimum and maximum height of the table. The lowermost member of the lifting column is mounted in a foot, while the uppermost member with the housing is mounted below the tabletop.

When the motor is started, so that the worm 7 rotates clockwise, also the worm wheel 13 rotates clockwise, and thereby also the spindle 19 rotates clockwise. The spindle then screws itself up through a spindle nut secured in the preceding member, thereby extending the innermost member and raising the tabletop. During this operation, the coil spring 11 is rotated clockwise via the coupling 16, 17 with the worm wheel 13. The spring is then rotated on the plastics bushing 10, and the friction between the spring and the plastics bushing causes the spring to expand and thereby loosen its grip around the plastics bushing. Owing to the expansion, the friction between the spring and the plastics bushing is so minimal that it is quite without importance. When the desired height of the table has been reached, the motor is stopped, and the weight of the tabletop and the load on it will then try to press the innermost member downwards. The spindle 19 will then try to screw itself down through the spindle nut with an anti-clockwise direction of rotation. The worm wheel 13 will then be forced in the

WO 2004/040169

PCT/DK2003/000740

5

same direction, and so will the spring 11 because of its connection with the worm wheel. As it is attempted to rotate the spring anticlockwise, it will contract and tighten its grip around the plastics bushing 10 and prevent the movement. The tabletop then remains at the desired height. When the  
5 tabletop is to be lowered, the motor is started in the direction so that the worm 7 rotates anticlockwise. The worm wheel 13 will then also rotate anticlockwise and via the coupling 16, 17 force the spring 16 around on the plastics bushing 10. The motor thus overcomes the braking effect of the spring on the plastics bushing, during which a not inconsiderable amount of  
10 frictional heat is generated. This heat is conveyed over to the metallic bracket 8 via the cylindrical part 9, thereby conveying the heat away from the spring 11 and the plastics bushing 10, which is relatively thin. The reason why the heat is to be dissipated is primarily to avoid melting of the plastics bushing 10 and destruction of the grease on the spring/bushing.

15

It will be appreciated that the braking effect of the spring is a delicate balance between achieving a sufficient self-locking on the lifting column so that it keeps its position when the current to the motor is cut off, and overcoming this braking effect with the least possible motor power when the column is  
20 to be retracted, and finally ensuring that the spring does not act against the motor when the column is extended.

The invention has been explained above in connection with linear actuators affected by a compressive load, i.e. works against a compressive load  
25 when they are extended, but it will be appreciated that the invention, of course, also covers actuators which operate under tension, i.e. pull a load when it is retracted. The same applies to rotating actuators, of course.

It has been shown in the embodiment above that the coil spring is secured  
30 to a worm wheel. This is an extremely attractive solution since a worm gear performs well in an actuator with a good transmission, compact, low noise

WO 2004/040169

PCT/DK2003/000740

6

level, inexpensive, etc. Of course, there are other solutions, thus the end of the spindle may be passed through the worm wheel and be received in a bearing positioned in a part constructed as the cylindrical part of the spring. In actuators having an additional worm wheel symmetrical with the first one to support the worm, the spring may be arranged in connection with the additional worm wheel.

Braking force or braking effect is taken to mean that the spring exerts a force or rather a moment which contributes to the self-locking ability. Thus, it is not so that that the spring as such acts as an active brake like when a driver steps on the foot brake in a car. Rather, it may be compared to the parking brake of a car, which is activated when the car stands still and is released when the car is started.



WO 2004/040169

PCT/DK2003/000740

7

**PATENT CLAIMS**

1. An actuator comprising a reversible motor (6), a transmission (7, 13) operatively connected to the motor, a movable adjustment element operatively connected to the transmission, a cylindrical part (9, 10), a coil spring (11) arranged on the cylindrical part and with the direction of winding such that the spring exerts a braking effect on the adjustment element in the one direction of movement thereof in that the spring is tightened around the cylindrical part, said braking effect being adapted such that it may be overcome by the motor, characterized in that the coil spring (11) has its one end secured to a rotating element (13) in the device so that the spring (11) is carried along in the rotation on the cylindrical part (9, 10), which is static in relation thereto.
2. An actuator according to claim 1, characterized in that the cylindrical part (9, 10) is of metal in full or in part.
3. An actuator according to claim 2, characterized in that the cylindrical part (9) has a core of metal provided with a plastics coating on the circumference, e.g. in the form of a plastics bushing (10) thereon secured against rotation, at least on the part where the coil spring (11) is arranged.
4. An actuator according to claim 2, characterized in that the cylindrical part (9) is of metal with axially extending strips of plastics on which the spring (11) is arranged.
5. An actuator according to one of claims 1-4, characterized in that the cylindrical part (9, 10) forms part of a bracket (8) mounted on the front end of the motor (6).
6. An actuator according to claim 1, characterized in that the

WO 2004/040169

PCT/DK2003/000740

8

transmission comprises a worm drive with a worm (7) and a worm wheel (13), said coil spring (11) having its one end connected to the worm wheel.

5 7. An actuator according to claim 6, characterized in that the coil spring (11) is secured to the worm wheel with a radially outwardly bent end.

8. An actuator according to claim 6, characterized in that the coil spring (11) is secured in a hole in the worm wheel with an axially bent end.

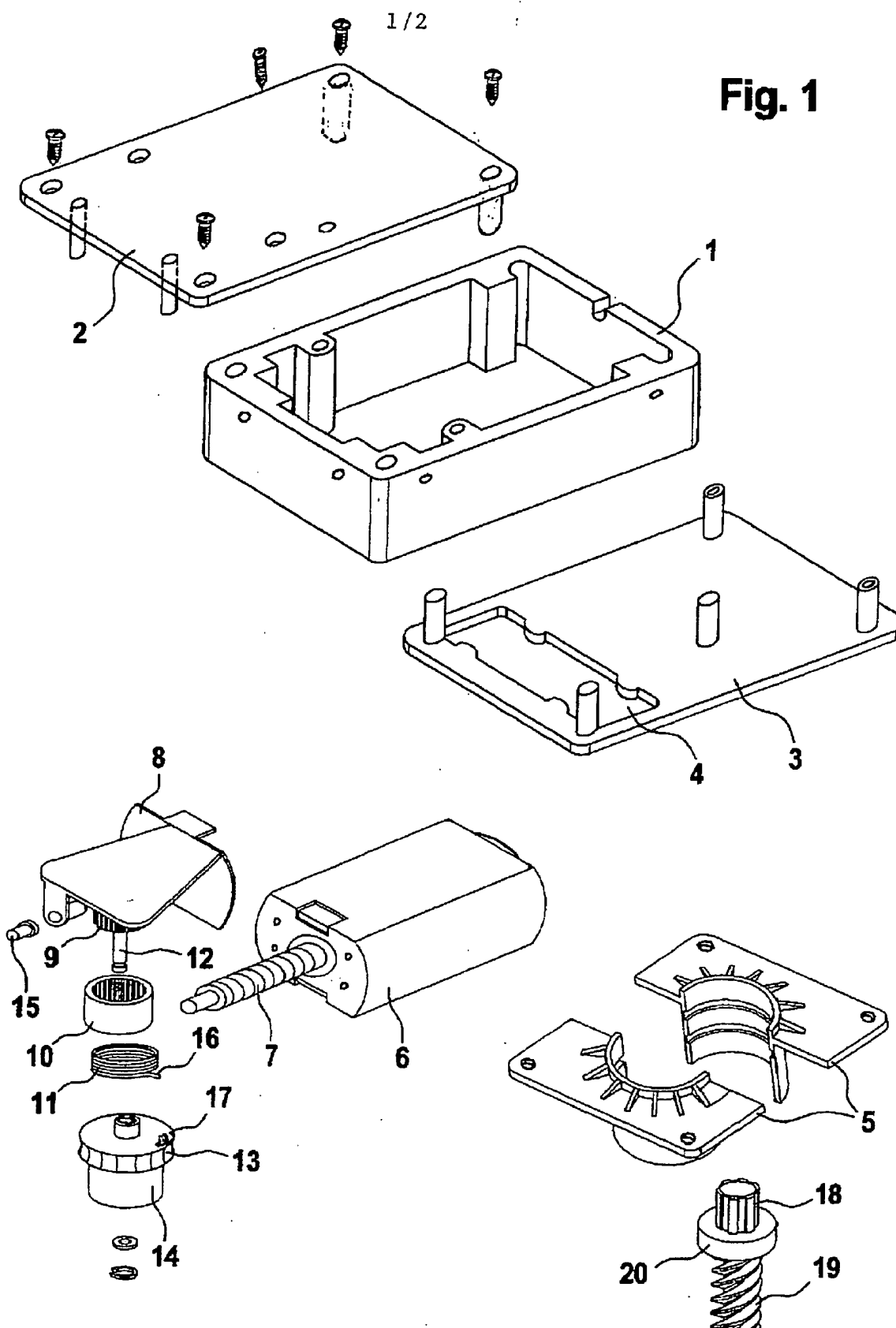
10 9. An actuator according to one of claims 1-8, characterized in that the coil spring (11) is externally surrounded by a heat-conducting metal shield to convey heat away from the spring.

15 10. An actuator according to claim 1, characterized in that the coil spring (11) is of metal, and that the wire forming the spring has a four-sided, circular or oval cross-section.

10/529648

WO 2004/040169

PCT/DK2003/000740



10/529648

WO 2004/040169

PCT/DK2003/000740

2/2

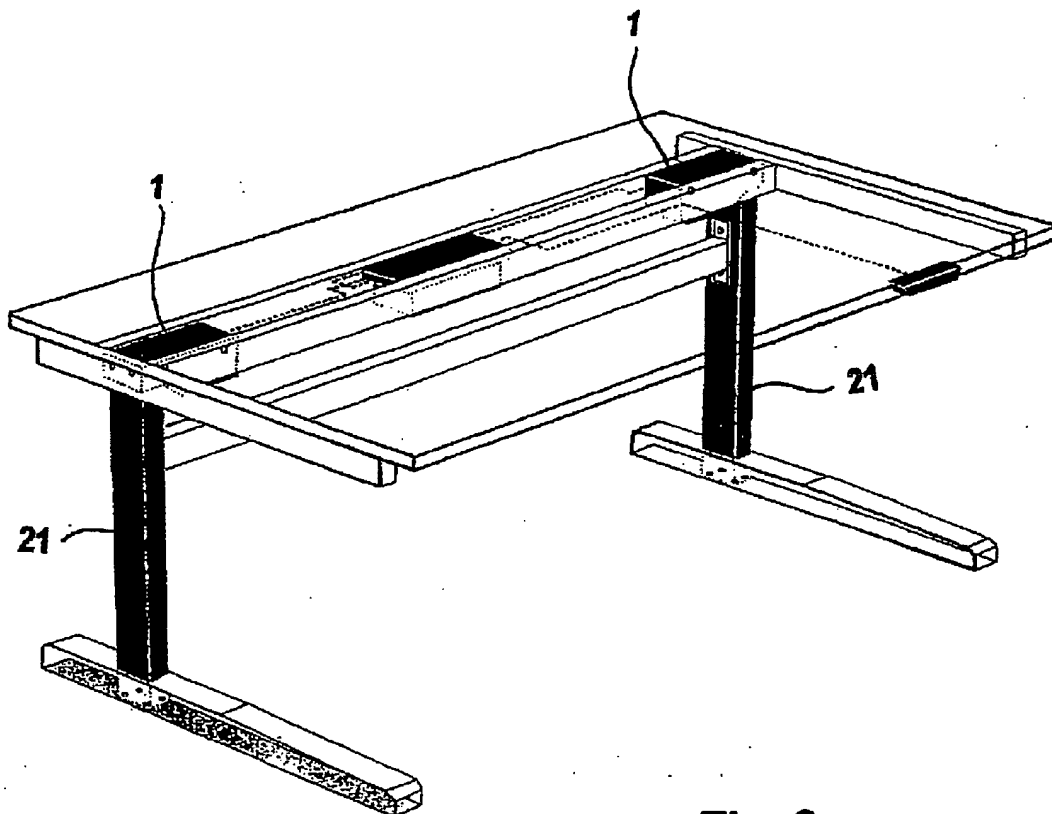


Fig. 2

## INTERNATIONAL SEARCH REPORT

International application No.

PCT/DK 2003/000740

## A. CLASSIFICATION OF SUBJECT MATTER

IPC7: F16H 25/20

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC7: F16H

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

SE,DK,FI,NO classes as above

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

EPO-INTERNAL, WPI DATA, PAJ

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	EP 0662573 A1 (LINAK A/S), 12 July 1995 (12.07.1995) --	1-10
A	US 4246991 A (OLDAKOWSKI), 27 January 1981 (27.01.1981) --	1-10
A	DE 29606367 U1 (OKIN GESELLSCHAFT FÜR ANTRIEBSTECHNIKI MBH), 12 Sept 1996 (12.09.1996) -- -----	1-10

☐ Further documents are listed in the continuation of Box C.☒ See patent family annex.

## \* Special categories of cited documents:

- "A" document defining the general state of the art which is not considered to be of particular relevance
- "B" earlier application or patent but published on or after the international filing date
- "L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- "O" document referring to an oral disclosure, use, exhibition or other means
- "P" document published prior to the international filing date but later than the priority date claimed

"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

"X" document of particular relevance: the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

"Y" document of particular relevance: the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art

"&" document member of the same patent family

Date of the actual completion of the international search

2 February 2004

Date of mailing of the international search report

05-02-2004

Name and mailing address of the ISA/  
Swedish Patent Office  
Box 5055, S-102 42 STOCKHOLM  
Facsimile No. +46 8 666 02 86

Authorized officer

Per-Olof Warnbo / JA A  
Telephone No. +46 8 782 25 00

## INTERNATIONAL SEARCH REPORT

Information on patent family members

International application No.

PCT/DK 2003/000740

EP	0662573	A1	12/07/1995	SE	0662573	T3	
				DE	29522239	U	14/12/2000
				DE	69502203	D,T	21/01/1999
				DK	4094	A	11/07/1995
				DK	662573	T	11/01/1999

---

US	4246991	A	27/01/1981	NONE
----	---------	---	------------	------

---

DE	29606367	U1	12/09/1996	NONE
----	----------	----	------------	------

---